

Issue Price Statement Pursuant to Treasury Regulation Section 1.1273-2(f)(9)

On August 31, 2022, Rogers Communications Inc. (“RCI”) successfully completed its previously announced consent solicitations (the “Consent Solicitations”) with respect to certain proposed amendments (the “Proposed Amendments”) to the indenture governing five series of outstanding US dollar notes (the “US SMR Notes”) and three series of outstanding Canadian dollar notes. The Consent Solicitations and the Proposed Amendments were previously described in the consent solicitation statements dated as of August 22, 2022. The Proposed Amendments became effective on September 1, 2022.

The adoption of the Proposed Amendments resulted in a “significant modification” (within the meaning of Treasury Regulation Section 1.1001-3) with respect to the US SMR Notes. RCI is publishing this statement pursuant to the requirements of Treasury Regulation Section 1.1273-2(f)(9) (the “Regulation”). Based on information reasonably available to RCI, RCI hereby notifies the holders of the US SMR Notes that:

- the US SMR Notes described below have issue prices that are determined by reference to property that is traded on an established market; and
- the issue prices of the US SMR Notes are as follows:

Series	Issue Price
RCI 2.95% US Notes due March 15, 2025	96.577% of the principal amount
RCI 3.20% US Notes due March 15, 2027	94.899% of the principal amount
RCI 3.80% US Notes due March 15, 2032	90.230% of the principal amount
RCI 4.50% US Notes due March 15, 2042	88.213% of the principal amount
RCI 4.55% US Notes due March 15, 2052	85.934% of the principal amount

Pursuant to the Regulation, RCI’s determinations in this statement are binding on a holder of the US SMR Notes unless such holder explicitly discloses that its determinations are different from RCI’s determinations on a timely filed US federal income tax return for the taxable year that includes the acquisition date of the US SMR Notes.

This notice is only intended for information purposes and does not constitute tax advice. RCI advises each holder of the US SMR Notes to consult its own tax adviser regarding the implications of this notification on the determination of the holder’s income tax liabilities.